Rachana Infrastructure Ltd.
Phone : 079 4917 2660
Website : www.rachanainfra.com

103, 104, 105, 1st Floor, Saumya Square,
Nr. Krish Cubical, Govardhan Party Plot,
Thaltej, Ahmedabad, Gujarat - 380 059.
E-mail : rachanainfra404@gmail.com
info@rachanainfra.com
CIN No. : L45203GJ2001PLC039725

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai- 400051,
Maharashtra, INDIA

Date: 20th May, 2026

Scrip Code: RILINFRA

Dear Sir/Ma'am,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit enclosed copy of administrative warning letter bearing Ref. No. HO/49/13/11(278)2026-CFD-SEC3 I/11848/2026 dated 19th May, 2026 received from Securities and Exchange Board of India (SEBI) in relation to observations pertaining to disclosures made in the Prospectus issued by the Company for SME IPO.

The aforesaid matter shall also be placed before the ensuing meeting of the Board of Directors of the Company for taking note of the same.

Kindly take the same on your records.

Thanking You,

Yours faithfully,
FOR, RACHANA INFRASTRUCTURE LIMITED

GIRISHKUMAR OCHCHHAVLAL RAVAL

Digitally signed by GIRISHKUMAR OCHCHHAVLAL RAVAL
DN: c=IN, o=Personal, title=0338, pseudonym=ee2f84aee61d4bb7aa7753a3c95248a6, 2.5.4.20=932afcd1ee3314fae24e6b270c47f425d448259abaf51f41e96c2bbc4ea6f80f, postalCode=380060, st=Gujarat, serialNumber=da58c4717ce0e6ae6cfc66620e82d923a30abec451c6d9c0b712f1aaa378fbd8, cn=GIRISHKUMAR OCHCHHAVLAL RAVAL
Date: 2026.05.20 13:43:48 +05'30'

RACHANA INFRASTRUCTURE LTD. A'BAD

GIRISHKUMAR OCHCHHAVLAL RAVAL
MANAGING DIRECTOR
DIN: 01646747

Encl: As above

Deputy General Manager
Corporation Finance Department
Division of Supervision, Enforcement & Complaints - 3
email: vandanaj@sebi.gov.in
Contact no: 022-26449639

By Courier and E-mail

HO/49/13/11(278)2026-CFD-SEC3 I/11848/2026
May 19, 2026

Rachana Infrastructure Limited
103,104,105,1st floor, Saumya Square,
Near Krish Cubical, Thaltej, Ahmedabad,
Daskroi, Gujarat, India, 380059
Tel No: 9909950287

Kind Attention: Ms. Himali Thakkar, Company secretary & Compliance Officer

Subject: Administrative Warning letter for non-compliance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") in the matter of Rachana Infrastructure Limited

Sir/Madam,

1. During the examination in the matter of SME IPO of Rachana Infrastructure Limited ("the company"), it is observed that the in Order Book in the Prospectus dated May 09, 2022, the value of the work "*Construction of Four Lane Divided carriageway with paved shoulder from patan (Near Rajpur) at Km 128.940 (design), a length of 76.940 km (PKG II) of NH-68 in Gujarat under NH (O) on EPC mode L1 in Tender Financial Opening*" is stated as Rs 140 crores, which is 19% of the total contract value. However, as per the Joint Venture Agreement only 5% of the contract value was allocated to the company.
2. Since the Offer Document of the Company did not contain true and adequate disclosure w.r.t Order Book value, you are not in compliance with Regulation 245 (1) of the ICDR Regulations.
3. The above violation has been viewed seriously. You are, therefore, warned to be careful in future and improve your compliance standards to avoid

recurrence of such instances in future, failing which appropriate enforcement action would be initiated in accordance with the law.

4. You are advised to disclose this letter to the recognized stock exchange(s) in terms of LODR Regulations, 2015 and also place it before your Board in its next meeting.

Yours faithfully,

Vandana Joglekar

Copy to: NSE (Via email)