

Rachana Infrastructure Ltd.

604, 6th Floor, Zion Z1, Nr. Avalon Hotel, Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054

Phone: 079 - 4917 2660 E-mail: rachanainfra404@gmail.com / info@rachanainfra.com
Website: www.rachanainfra.com
CIN No.: L45203GJ2001PLC039725

Date: 05th September, 2024

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai- 400051,
Maharashtra, INDIA

Scrip Code: RILINFRA

Dear Sir/ Madam,

Sub: Notice published by way of an advertisement in respect of 23rd Annual General Meeting (AGM), to be held through Video Conferencing/Other AudioVisual Means

Ref: -Regulation 47 read with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30, 44 and 47 of SEBI Listing Regulations, and in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and administration) Rules, 2014 as amended please find enclosed herewith copies of newspaper advertisements published in Ahmedabad Edition of "FINANCIAL EXPRESS" (English and Gujarati Language) on 05th September, 2024 intimating about 23rd Annual General Meeting (AGM) of the Company to be held through Video Conferencing (VC)/Other Audio Visual Means (OAVM) on Thursday, 26th September, 2024 and information on related matters as required under the MCA Circulars. You are requested to take note of the same

You are requested to take note of the above and oblige.

Thanking you,

Yours faithfully,

For, Rachana Infrastructure Limited

HIMALI MAHESHBHAI THAKKAR Digitally signed by HIMALI MAHESHBHAI THAKKAR Date: 2024.09.05 16:20:54 +05'30'

Himali M. Thakkar Company Secretary &Compliance Officer Membership No: A47962

A'BAD CTURE

Encl: As above



VISAMAN GLOBAL SALES LIMITED

CIN: U24311GJ2019PLC108862 Regd. Office: C/O., Jain Traders, 8, Sorathia Wadi, Near Narmada, 80 Feet Road, Rajkot- 360002, Gujarat, India

Email: visamansales@gmail.com • Website: visamanglobalsales.com

Ph: 9023730627

NOTICE OF 05TH ANNUAL GENERAL MEETING AND BOOK CLOSURE

Notice is hereby given that:

1. The Fifth (05th) Annual General Meeting of the Company will be held on Friday, 27th September, 2024 at 11:00 a.m. at the Registered Office of the Company situated at C/O., Jain Traders, 8, Sorathia Wadi Near Narmada, 80 Feet Road, Rajkot - 360 002, Gujarat, India

As per the MCA Circulars and SEBI Circulars, the Notice of Annual General Meeting with Annual Report of the year 2023-24 has been sent through electronic mode to the Members of the Company whose email addresses are registered with the Company/Depositories as on 23rd August, 2024 Annual Report along with the Notice is available at the website of the Company visamanglobalsales.com and also available at the website of Stock exchange at www.nseindia.com.

The Company has set Friday, 20th September, 2024 as the "Cut-off-Date" for taking record of the shareholders of the Company who will be eligible for casting their vote on the resolutions to be passed in the 05th Annual General Meeting. Any person, who is a member of the Company on Cut-off date, is eligible to attend and cast votes on all the resolutions set forth in the Notice of Annual General Meeting.

Pursuant to Regulation 42 of the SEBI (Listing obligations and disclosure requirements) Regulations, 2015 and section 91 of the Companies Act, 2013 and applicable rule thereunder, the register of members and share transfer book for Equity Shares of the Company will remain closed from Saturday 21st September,

2024, to Friday 27th September, 2024, (Both days inclusive) for the purpose of Annual General Meeting for the financial year ended on 31st March, 2024.

In case of any Queries, member can contact Company by sending Email at cs@visamansales.com.

Place: Rajkot Date: 04-09-2024

of opening Tenders (I)

By Order of Board Visaman Global Sales Limited Sd/- Mitulkumar S. Vasa Chairman & Managing Director DIN: 07789750



RACHANA INFRASTRUCTURE LIMITED

Regd. Office: 604, 6th Floor, Zion Z-One, Near Hotel Avalon, Off. Sindhubhavan Road, Ahmadabad Gujarat 380054 India • Phone: 079 49172660

Website: www.rachanainfra.com • E-mail: rachanainfra404@gmail.com NOTICE OF 23 ANNUAL GENERAL MEETING

AND E-VOTING INFORMATION

NOTICE is hereby given that the Twenty Third Annual General Meeting (AGM) of the Company will be held on Thursday, September 26, 2024 at 01:00 p.m. (IST) through video conferencing ("VC)/ other audio-visual means ("OAVM") to transact the business, as set out in the Notice of the AGM. The Company has sent the Notice of AGM along with Annual Report for Financial Year 2023-24, only through electronic mode, to the Members whose e-mail id were registered with the Company/Depositories, in accordance with the Circulars issued by Ministry of Corporate Affairs circular no. 20/2020 read with 14/2020, 17/2020, 02/2021, 21/2021, 02/2022 and 10/2022 dated May 5, 2020 dated 08/04/2020, 13/04/2020, 13/01/2021, 14/12/2021, 05/05/2022 ,28/12/2022, and General Circular No.09/2023 dated September 25, 2023 read with its SEBI circulars no. SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/DDHS/P/CIR/2022/0063, SEBI/HO/CRD/PoD-2/P/CIR/2023/4 dated 15/01/2021, 13/05/2022,05/01/2023

As per Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (LODR) Regulations, 2015 and Secretarial Standards on General Meetings ("SS2") issued by Institute of Company Secretaries of India, members are provided with facility to cast their vote on all the resolutions set forth in the said Notice, using electronic voting system (e-voting) provided by Central Depository Services (India) Limited. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Thursday, 19* September, 2024 ("cut-off date"). The details as required pursuant to the provisions of the Companies Act, 2013 and Rules made thereunder are given below:

 The Book Closure period shall commence on 20th September, 2024 and end on 26° September, 2024 (Both Days Inclusive);

2. The remote e-voting shall commence on Monday, 23th September, 2024 at 09:00 a.m. (IST) and end on Wednesday, 25° September, 2024 at 05:00 p.m.

 Cut-off date for determining rights of entitlement of e-voting is Thursday, 19* September, 2024;

4. The members will not be allowed to vote through remote e-voting beyond the period as specified above;

Shareholder acquiring the shares of the Company and becomes Members of the Company after sending of the Notice and holding Shares as of the Cut-off date may follow steps mention in the Notice of AGM to exercise their voting

E-voting facility will be available during the AGM. Members who have cast their votes by remote e-voting on resolutions before the AGM, may remain present at the AGM through VC/DAVM but shall not be entitled to cast their vote on such

The Board has appointed M/s. Mukesh H. Shah & Co., Company Secretaries as Scrutinizer to scrutinize the e-voting procedure, who shall submit the results of voting to the Chairman;

8. In case shareholders have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and e-voting manual available at www.evotingindia.com, under help section or send an e-mail at helpdesk@cdslindia.com or contact at 1800225533.

> By Order of the Board of Director For, Rachana Infrastructure Ltd.

> > Girishkumar O. Raval

Chairman & Managing Director

(DIN:01646747)

Name of Borrowers

Place:-Ahmedabad Date: - September 04°, 2024

AMBITIOUS PLASTOMAC COMPANY LIMITED

CIN: L25200GJ1992PLC107000 Regd. Office: Office No. 703, Seventh Floor, Royal Square, Nr. R. K. toyal Hall, Science City Road, Sola, Ahmedabad, Gujarat - 380 060, India. Ph. No.: +91-98980 99793, E-Mail: ambitiousplasto@gmail.com Website: www.ambitiousplastomac.com

NOTICE OF 33RD ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 33" Annual General Meeting ("AGM") of members of the Ambitious Plastomac Company Limited ("Company") is scheduled to be held on Monday, 30" September, 2024 at 11:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in accordance with the applicable provisions of Companies Act, 2013 ("the Act") and in compliance with General Circular issued by Ministry of Corporate Affairs ("MCA") General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No 10/2022 dated December 28, 2022, Circular No 09/2023 dated September 25, 2023 and Section VI-J of Master Circular dated July 11, 2023 issued by SEBI, SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and Circular No. Page 1of 2 CIRCULARSEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 October 07, 2023 (collectively referred as "Circulars"), to transact the businesses as set out in the Notice calling the AGM without physical presence of members at a common venue.

Dispatch of Annual Report through E-Mail Only:

in compliance with above mentioned Circulars, notice of 33" AGM ("AGM Notice") and Annual Report of the Company for the FY 2023-24 ("Annual Report"), are being sent only hrough electronic mode to those members whose e-mail ID are registered either with depositories or with the Company. Members may note that the Notice and Annual Report are also available on the Company's website at www.ambitiousplastomac.com and on the website of BSE Ltd at www.bseindia.com and on the website of Central Depository Services India Limited (CDSL) www.evotingindia.com.

Book - Closure:

Pursuant to Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 ("Companies Rules"), and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Register of Members and Share Transfer Book shall remain closed from Saturday, 14" September, 2024 to Monday, 30" September, 2024 (both days inclusive) for the purpose

General Instructions for E-Voting:

Pursuant to Section 108 of the Act, read with Rule 20 of the Companies Rules, as amended from time to time and Regulation 44 of SEBI Listing Regulations and Secretarial Standard-2, the Company is pleased to provided its members the facility to exercise their right to vote on all the resolutions as set out in the Notice by way of electronic means i.e. through remote evoting and e-voting during AGM. The Company have availed the facility for remote-e-voting and e-voting during the AGM from NSDL. Members whose name appears as on the cut-off date i.e. Monday, 23" September, 2024 shall only be entitled to avail the remote e-voting and e-voting during AGM.

The remote e-voting period will commence on Friday, 27" September, 2024 (09:00 am) and ends on Sunday, 29" September, 2024 (05:00 pm), whether holding shares in physical form or in dematerialized form. Remote e-voting facility shall not be allowed beyond he said date and time. During this period, the members of the Company may cast their votes electronically on the businesses as mentioned in the Notice. The remote e-voting module shall be disabled by NSDL for voting thereafter. Other instructions pertaining to remote evoting and e-voting during the AGM are provided in the notes forming part of the Notice. The members may participate in the meeting even after exercising their right to vote through emote e-voting but shall not be allowed to vote again during the meeting.

Those persons who have acquired shares and have become members of the Company after emailing of the notice and whose names appear in the Register of Members/statement of beneficial owners maintained by depositories as on cut-off date can exercise their voting

rights through remote e-voting by following the procedure as mentioned in the Notice. Members who need assistance before or during AGM for joining the AGM through VC or for electronic voting, you can write an email to helpdesk evoting@-odslindia.com or contact at

For Ambitious Plastomac Company Limited

Date: 04/09/2024 Place: Ahmedabad

Hina D. Patel Company Secretary and Compliance Officer

Possession

022-23058738 and 022-23058542/43.

Corporate Office: 27 A, Developed Industrial Estate, Guindy, Chennai - 600032 Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra HINDUJA LEYLAND FINANCE Kurla Complex, Bandra (E), Mumbai - 400051

Website:www.hindujaleylandfinance.com | CIN:U65993MH2008PLC384221 PUBLIC AUCTION SALE NOTICE CUM TENDER FOR

Pursuant to possession taken hereunder by Authorized Officer of the below mentioned secured asset in exercise of the power conferred upon him under the provisions of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for the recovery of secured debts of Hinduja Leyland Finance Ltd., for the outstanding amount mentioned here in below in Column No. D and further interest thereon along with cost and charges due from borrowers / co-borrowers. OFFERS are invited by the undersigned in sealed covers for purchase for purchase of immovable property, as described hereunder, which is in the physical possession, as on 'AS Is Where Is Basis', 'As Is

SALE OF SECURED ASSET UNDER Rule 8 (6) and 9 (1)

What Is Basis' and 'Whatever Is There Is Basis, as per the brief Particulars of which are given below: -

Borrower(s) / Co-Borrower(s) / Guarantors (A): Borrower: M/s Deep Kamal, Co-Borrower: 1) Mr. Amrutbhai Chhotubhai Patel, 2) Mr. Pareshbhai Hasmukhbhai Patel,

Mrs. Varshaben Pareshbhai Patel, 4) M/s. Shree Lap Multiverse. Pvt. Ltd.

5) M/s. Shree Lap Multiverse, Pvt. Ltd, 6) Mrs. Subhendu (Gaurantor) Details of Secured Asset (B) SCHEDULE OF THE PROPERTY UNIT

All That Part and parcel of immovable Commecial property bearing Shop No.207, 208, & 209, 2nd Floor admeasuring 460.08sq. Mtrs. Carpet Area along With undivided Share In the Land of 'Deep Kamal Commercial Hub" Situated at R.S. No.44, Block No. 72, T.P.S. No.38(Surat Nana varachcha Original Plot. No.34/A, F.P No.34/A. Moje Nana Varachcha, City of Surat. Owned By Mr. Amrutbhai Chhotubhai Patel and boundaries as under, North by : 0.T.S, South by : 0.T.S, East by: O.T.S. West by : Passage

Amount Outstanding Rs.3,81,32,473/- Rupees Three Crore - Eighty-One Lakhs Thirty-Two Thousand Four Hundred (in Rupees) (D) Seventy-Three Only) Reserve Price (RP) (E) Shop No. 207 RP Price Rs. 82,54,769/- (Rupees Eighty-Two Lakh Fifty-Four Thousand Seven Hundred Sixty-Nine Only) Shop No.208 RP price Rs.1,98,42,449/- (Rupees One Crore Ninety-Eight Lakh Forty-Two Thousand Four Hundred Forty-Nine Only) Shop No.209 RP Price Rs.75,57,182/- (Rupees Seventy-Five lakh Fifty-Seven Thousand One Hundred Eighty-Two Only) Earnest Money Deposit Shop No.207 EMD Price Rs.8,25,477/- (Rupees Eight Lakh Twenty-Five Thousand Four (EMD) (10% of RP) (F) Hundred Seventy-Seven Only) Shop No.208 EMD Price Rs.19,84,245/- Rupees Nineteen Lakh Eighty-Four Thousand Two Hundred Forty-Five Only) Shop No.209 EMD Price Rs.7,55,718/- (Rupees Seven Lakh Fifty Five Thousand Seven Hundred Eighteen only) Date of Property 20th September 2024 between 12:00 PM to 04:00 PM. Inspection and Time (H) Auction Date & Time | 23th September 2024 at 5 PM

AND WHEREAS the Authorized Officer of the Secured Creditor – Hinduja Leyland Finance Limited has decided to dispose off the said secured asset. This notice of sale is published today that the secured asset detailed above will be sold 23th September 2024 at 5 PM the above prescribed time and schedule at Hinduja Leyland Finance Limited, 3rd Floor. IFFCO Bhavan, Behind Pintoo Apparels, Near Shivranjani Cross Road, Satellite, Ahmedabad-380015. The Mortgagor /Notice in particular and the public in general is hereby cautioned and restrained not to deal with the Secured Assets in any manner in terms of Section 13(13) of the said Act and any dealing with the same will be subject to the charge of Hinduja Leyland Finance Limited for the amounts and further interests thereon. The Mortgagors/ Notice are given last chance to pay the total dues with further interest till 21th September 2024 at 12 PM failing which, the secured asset will be sold as per schedule.

The particulars in respect of the secured asset specified herein above in column No. (C) have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said particulars. The Tenderer(s) / Offeror(s) / Prospective Bidder(s) / Purchaser(s) are hereby notified that the secured asset will be sold with the Encumbrances and dues payable to Statutory Authority (if any) and are also requested, in their own interest, to satisfy himself / themselves/ itself with regard to the above and other relevant details pertaining to the above-mentioned secured asset before submitting the tenders.

The Tenderer(s) / Offeror(s) / Prospective Bidder(s) / Purchaser(s) must submit their offer along with KYC and aforesaid earnest money deposit (EMD) in a sealed envelope super scribed "offer for purchase of property", so as to reach the branch office at Hinduja Leyland Finance Limited, Office No. 3rd Floor, IFFCO Bhavan, Behind Pintoo Apparels, Near Shivranjani Cross Road, Satellite, Ahmedabad-380015) of which as mentioned above, on or before 23th September 2024 before 2 PM. EMD by way of DD / PO should be from a Nationalised /Scheduled Commercial Bank. favouring "Hinduja Leyland Finance Limited" payable at Ahmedabad. For any further clarifications with regards to inspection, terms and conditions of the auction or submission of tenders, kindly contact Mr. Dipankar Bid 9049002276 / Warman Kadam on Mobile no. 9619566002. The tenders which are acknowledged by the company official and registered before the cut off time with complete details shall only be considered for auction. The Authorised Officer reserves the right to reject any or all the bids without furnishing any reasons therefore.

Above mentioned cases wherein Sale Notice is issued/published second time therefore, the Borrower(s)/Guarantor(s) are hereby given 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002 (as per the revised guidelines in the Gazette if India notification dated 03/11/2016) to pay the sum mentioned as above before the date of Auction failing which the immovable property will be auctioned and balance, if any, will be recovered with interest and costs. If the Borrower pays the amount due to Hinduja Leyland Finance Limited, in full before the date of sale, auction is liable to be stopped.

The successful bidder should bear the charges/fee payable for conveyance such as registration fee, stamp duty etc. as applicable as per Law. The sale certificate shall be issued in the name of the purchaser/bidder and will not be issued in the any other name. The purchaser shall bear the stamp duty, registration charges and all other connected fees, duties, taxes etc. in relation to the execution of the sale certificate. Successful bidder/purchaser will deduct TDS@1% on sale proceeds as per sec. 194(1-A) of the Income Tax, 1961 &

deposit the same by furnishing the challan in Form 26QB and submit the original receipt of TDS Certificate to Hinduja Leyland Finance Ltd., (Rs.50.00 Lacs and above property) The Authorised Officer reserves the right to reject any or all the bids without furnishing any reasons therefore. This

sale notice is also uploaded / published on website (www.hindujaleylandfinance.com)

Date: 05.09.2024 **Authorised Officer** Place : Surat For Hinduja Leyland Finance Limited

e pob

पंजाब नैशनल बैंक 🖳 punjab national bank Sastra Division, 2nd Floor J. P. Saphire, Race Cource Ring Road, Rajkot, Email: cs8304@pnb.co.in

POSSESSION NOTICE (For Immovable Property)

Whereas. The undersigned being the authorised officer of the PUNJAB NATIONAL BANK, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice on below mentioned dates calling the Borrowers/Guarantors/Mortgagors to repay the amount mentioned in the notice within 60 days from the date of notice date of receipt of the said notice.

The Borrowers/Guarantors/Mortgagors having failed to repay the amount, notice is hereby given to the Borrower / Guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers. conferred on him/her under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on

The Borrowers/Guarantors/Mortgagors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the PUNJAB NATIONAL BANK for an amount mentioned here in below and Interest Thereon.

The Borrower's / Guarantor's / Mortgagor's Attention is Invited to Provisions of Sub Section 8 of Section 13 of the Act in Respect of Time Available to Redeem The Secured Assets.

Date of Demand

Sr. No.		Notice and Amount Outstanding	Description of the Property	Possession Date /Type / Place
01	Mr. Arijit Sengupta S/o Keshab Sengupta (Borrower) Branch Office : Gandhidham (057310)	Demand Notice Date: 04.11.2023 Rs. 14,09,662.78 and Interest Thereon	Primary Security: Residential Plot No. 118 of Land Bearing Revenue Survey No. 344 Admeasuring Area 80.37 Sq. Mt. situated at "Ambaji City" of Village: Varshamedi, Tal.: Anjar, Dist.: Kutch. With Boundaries: North: Survey No. 339, South: Plot No. 117, East: 1.50 Meters Lane, West: 1.50 Meters Lane, Property Owner: Mr. Arijit Keshab Sengupta	01.09.2024 / Physical / Varshamedi
02	M/s Jay Somnath Hydraulic (Borrower) (Partnership Firm) and Its Partners and Guarantors Mr. Nakum Kanjibhai Lakxmanbhai (Partner and Guarantor), Mrs. Hansha Kanjibhai Nakum (Guarantor), Mr. Nakum Pravin Kanjibhai (Partner And Guarantor) Mr. Nakum Mahadev Kanjibhai (Partner and Guarantor) and Mr. Nakum Vijay Kanjibhai (Partner and Guarantor) Branch Office: Morbi (058610)	Demand Notice Date: 07.06.2024 Rs. 18,15,313.17 and Interest Thereon	Collateral Security: Property No. 01 (Shop No. 07) One Commercial Shop No. 07 Totally Built up Area Sq. Mts. 11-35 (Sq. Fts. 122-14) Erected on 1st Floor of Shopping Centre known as Dharati Tower, Standing on H.D.B.L. Lekh No. 425 on Date: 06/08/1889 Bearing Morbi City Survey Sheet No. 158, Chalta No. 177,178,187 & 265, Ward No. 3 and Morbi City Survey No. 1010p. situated At: Sardar Road, Near Old Bus Stand, Opp. Kharakhuva Street - Morbi (Owner- Mr. Kanjibhai Laxmanbhai Nakum and Harishaben Kanjibhai Nakum) and Bounded as Follows that is to say: Boundary of Shop No. 07 Totally Built up Area Sq. Mts. 11-35 (Sq. Fts. 122-14) On or Towards East: Shop No. 10 is situated, On or Towards West: Common Passage is situated, On or Towards North: Shop No. 8 is situated. On or Towards South: Sidi and Shop No. 5 is situated. On or Towards South: Sidi and Shop No. 5 is situated. Property No. 02 (Shop No. 08) One Commercial Shop No. 08 Totally Built up Area Sq. Mts. 11-35 (Sq. Fts. 122- 15) Erected on 1st Floor of Shopping Centre known as Dharati Tower, Standing on H.D.B.L. Lekh No. 425 on Date: 06/08/1889 Bearing Morbi City Survey Sheet No. 158, Chalta No. 177, 178, 187 & 265, Ward No. 3 and Morbi City Survey No. 1010p, situated at: Sardar Road, Near Old Bus Stand, Opp, Kharakhuva Street - Morbi. (Owner: Mr. Kanjibhai Laxmanbhai Nakum and Hanshaben Kanjibhai Nakum) and Bounded as Follows that is to say: Boundary of Shop No. 08 Totally Built up Area Sq. Mts. 11-35 (Sq. Fts. 122-15) On or Towards East: Shop No. 10 is situated, On or Towards West: Common Passage is situated, On or Towards North: Shop No. 9 is situated, On or Towards South: Shop, No. 7 is situated	Symbolic Morbi
03	S V Gruh Udhyog, Mr. Usufali Bahadurali Valiyani (Prop.), Smt. Shardaben Khimjibhai Khatiya (Guarantor) and Sh. Khimjibhai Khatiya (Guarantor)	Demand Notice Date: 01.05.2024 Rs. 44,11,079.37 and Interest Thereon	Collateral Security: Property No. 1: Factory Land and Building (Built Up Area 282.70 Sq. Mt. Totally Admeasuring 392.49 Sq. Mt.) Located At Na Land S. No. 236/p1, Plot No. 17, Navlakhi Road, Vill.: Chachavadarda, Tal.: Maliya, Distt.: Morbi. Boundaries: East: N A Road, West: N A Land S. No. 212, North: Land of Plot No. 16, South: Land of Plot No. 18, Property Owner: Usufali Bahadurali Valiyani.	03.09.2024 / Symbolic / Pipaliya
	Branch Office : Lalpar (778000)		Property No. 2: Residential House Situated At Plot No. 66, S. No. 205p, Gayatrinagar, Nr. Indira Nagar Primary School, B/h Samparan Hospital, Mahendranagar Road, Vill.: Mahendranagar, Tal. & Distt.: Morbi. Boundaries: East: N A Road, West: Land of S. No. 206, North: Land of Plot No. 67, South:	03.09.2024 / Symbolic / Morbi

Khimjibhai Kathiya Sd/- Authorized Officer, PUNJAB NATIONAL BANK

Land of Plot No. 65. Property Owner : Shardaben

VILAS TRANSCORE LIMITED

CIN: L31102GJ2006PLC049469

Registered Office & Works: Plot No 435 To 437, Nr. Galaxy Hotel, N H No 8, Village Por, Vadodara, Gujarat, India, 391243

Vadodara Office: 201-202 2nd Floor, Savorite Complex, Opp. Navneet Park, Pear SNDT College, Old Padra Road, Akota, Vadodara, Gujrat, India, 390020; Dist.: Vadodara, Gujarat, India Ph; +91-9328026762 Website: www.vilastranscore.com

NOTICE OF THE ANNUAL GENERAL MEETING, **BOOK CLOSURE & E - VOTING INFORMATION**

NOTICE is hereby given that the Annual General Meeting (AGM) of Members of Vilas Transcore Limited (Company) will be held on Saturday, 28" September, 2024 at 11:00 a.m. (IST). Pursuant to Circular No. 20/2020 dated 5" May, 2020 read with circulars dated 8" April, 2020, 13" April, 2020 and 13" January, 2021 read with Circular No. 2/2022 dated May 5, 2022, Circular no. 10 dated December 28, 2022 issued by the Ministry of Corporate Affairs, the AGM is being held through Video Conference (VC) / Other Audio Visual Means(OAVM) facility being provided by National Securities Depository Limited (NSDL), to transact the business as set out in the notice of AGM. The instructions for joining the AGM electronically are provided in the Notice of AGM.

Pursuant to the above-mentioned MCA Circulars and SEBI Circular dated 12" May, 2020, 22" December, 2021 and 13" May 2022, and 05" January, 2023 Members may kindly note that the AGM Notice is sent today electronically, only to those members whose Email Id is registered with the Company's Registrar / Depository Participant (DP). Those members who have not registered their E mail Id may kindly register with their DP or RTA, M/s Accurate Securities & Registry Private Limited At investor@accuratesecurities.com. The notice of the AGM is also available at the website of the Company www.vilastranscore.com, at the website of Stock Exchange www.nseindia.com and at the website of NSDL at www.evoting.nsdl.com.

The Company will provide its Members, facility of remote e-voting, through electronic voting services provided by NDSL for casting votes on all the business items as set out in the Notice of AGM. Members holding shares and recorded in register of members or in the register of beneficial owners maintained by depositories as on the cut-off date i.e Saturday, 21" September, 2024, shall be entitled to e-voting. The remote e-voting shall commence on Wednesday, 25" September, 2024, at 9.00 a.m. (IST) and end on Friday, 27" September, 2024 at 05.00 p.m. (IST). The remote e-voting will be disabled thereafter. Any person who acquires shares of the Company and becomes member after dispatch of the AGM Notice and holding shares as on cutoff date may obtain the user ID and password by sending request to helpdesk evoting@nsdl.co.in or it already registered with NSDL for e-voting then existing user ID and password can be used for

Facility for e voting will also be provided at the AGM to only those members who attend the AGM through VC/OAVM and have not cast their vote. In case of any queries relating to e-voting, nembers may contact evoting@nsdl.co.in.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsdl.com, under help section or write an email to evoting@nsdi.co.in or call 022 - 4886 7000 and 022 - 2499 7000.

By Order of the Board of Directors For Vilas Transcore Limited

Nilesh Jitubhai Patel

Managing Director

Date: 05.09.2024 Place: Vadodara

ACRE

ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD. Corporate Office: Unit No. 502, C Wing, ONE BKC, Plot No. C - 66, G - Block, Bandra Kurla Complex, Mumbai - 400051. Tel: 022 68643101

Registered Office: 14th Floor, EROS Corporate Tower, Nehru Place, New Delhi - 110019 E-mail: acre arc@acreindia.in | Website: www.acreindia.in | CIN: U65993DL2002PLC115769

Sale Notice for sale of Immovable Property

APPENDIX IV-A

E-Auction Sale Notice for sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable Property mortgaged to Assets Care & Reconstruction Enterprise Ltd. [CIN: U65993DL2002PLC115769] ("Secured Creditor"), the physical possession of which has been taken by the ed Officer of the Secured Creditor, will be sold on "as is where is", "as is what is" and "whatever there is" basis on 08.10.2024 from 04.00 P.M. to 05.00 P.M., for recovery of Rs. 1,26,73,329/- (Rupees One Crore Twenty Six Lakh Seventy Three Thousand Three Hundred Twenty Nine only) i.e. Rs. 1,04,75,301/-(Rupees One Crore Four Lakh Seventy Five Thousand Three Hundred One only) pending towards Loan Account No. S110OXXIII [Old Loan Account No. HLAPSUR00369832), Rs. 18,38,500/- (Rupees Eighteen Lakh Thirty Eight Thousand Five Hundred only) pending towards Loan Account No. S1190XXIII-01 Old Loan Account No. HLAPSUR00054402: and Rs. 3,59,528/- (Rupees Three Lakh Fifty Nine Thousand Five Hundred Twenty Eight only) pending towards Loan Account No. S119OXXIII-02 [Old Loan Account No. HHLSUR00052801], by way of outstanding principal, arrears (including accrued late charges) and interest till 27.08.2024 with applicable future interest in terms of the Loan Agreement and other related to an document(s) w.e.f. 28.08.2024 along with legal expenses and other charges due to the Secured Creditor from SPARSH SILK MILLS PVT. LTD. SUDESHMOHAN KISHANMOHAN SADH, VARUN SUDESHMOHAN SADH and SHILA SUDESHMOHAN SADH.

The old Loan Accounts bearing Nos. HLAPSUR00369832, HLAPSUR00054402 and HHLSUR00052801, along with all right(s), title(s), interest(s), underlying security(ies), pledge(s) and/ or guarantee(s), including the Immovable Property, had been assigned by Sammaan Capital Limited ("SCL") (formerly known as Indiabulls Housing Finance Ltd.) to Indiabulfs Asset Reconstruction Co. Ltd. ("IARCL") vide Assignment Agreement dated 31.12.2021, and the same had been renumbered by IARCL and bears new Loan Account Nos. S110OXXIII, S119OXXIII-01 and S119OXXIII-02 respectively. The said Loan Accounts have been further assigned by IARCL to and in favour of the Secured Creditor, acting as a Trustee of ACRE-102-Trust vide Assignment Agreement dated 29.06.2022.

The Reserve Price for the Immovable Property will be Rs. 97,00,000/- (Rupees Ninety Seven Lakh only) and the Earnest Money Deposit ("EMD") will be Rs. 9,70,000/- (Rupees Nine Lakh Seventy Thousand only) i.e. equivalent to 10% of the Reserve Price.

DESCRIPTION OF THE IMMOVABLE PROPERTY

PROPERTY BEARING FLAT NO. 705 ON THE 7TH FLOOR, ADMEASURING 223.04 SQ. METERS ALONG WITH 60.88 SQ. METERS UNDIVIDED SHARE IN THE LAND OF TOWER NO. "C" OF "SURYA DARSHAN" OF "PURSHOTTAM CO-OP HO. SOC. LTD.", SITUATED AT REVENUE SURVEY NO. 77 & 79/1 PAIKI, TOWN PLANNING SCHEME NO. 36 (ALTHAN), ORIGINAL BLOCK NO. 96 PAIKI, FINAL PLOT NO. 12, 91 & 104 MOJE ALTHAN, CITY OF SURAT - 395009.

For detailed terms and conditions of the sale, please refer to the link provided on the website of the Secured Creditor i.e. www.acreindia.in; Contact No : 0124-6910910. +91 7065451024; E-mail id : auctionhelpline@sammaancapital.com. For bidding. log on to www.auctionfocus.in.

AUTHORIZED OFFICER ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD. Date: 02.09.2024 TRUSTEE OF ACRE - 102 - TRUST Place: SURAT

"For any grievance you may contact Mr. Mohd Shariq Malik, Grievance Redressal Officer, Phone No.: 011 - 66115609, Email: complaint@acreindia.in. The detailed policy on Grievance Redressal Mechanism within the organisation can be accessed at https://www.acreindia.in/compliance".

THE BARODA RAYON CORPORATION LIMITED

CIN -L45100GJ1958PLC000892 Reg. Office: P.O. Baroda Rayon, Fatehnagar, Udhna, Dist. Surat-394220 (T) 0261-2899555 | Email-Id: admin@brcl.in | brcsurat@gmail.com | Website-www.brcl.in NOTICE OF 64th AGM

NOTICE is hereby given that 64th ANNUAL GENERAL MEETING of the Company will be held on Saturday, the 28th September, 2024 at 09.00 a.m. at Patidar Bhavan, Kadodara, Surat - 394327 to transact the

business as set out in the Notice of the 64th AGM. BOOK CLOSURE NOTICE AND E-VOTING All the shareholders of the company are informed that the member's register of the company will be closed from Sunday, 22nd September, 2024 to Saturday 28th September, 2024 (both day inclusive) for the

September, 2024, All the members are hereby informed that: 1. Electronic copies of the Notice of AGM have been sent to all the members whose email IDs are registered with the Company/ Depository Participant(s). The same is available on Company's website www.brcl.in.

purpose of AGM. The Cut-off date for providing E-voting is Saturday, 21st

The dispatches of Notice of AGM have been completed. 2. Members holding shares either in physical form or in dematerialized form, as on the cut-off date of Saturday, 21st September, 2024, may cast their vote electronically on the business set out in the Notice of AGM through electronic voting system of NSDL from a place other than the

venue of AGM ("remote e-voting"). All the members are informed that: The Businesses as set out in the Notice of AGM may be transacted

through voting by electronic means; ii. The remote e-voting shall commence on Wednesday, 25th September, 2024at 09.00 a.m. (IST);

iii. The remote e-voting shall end on Friday, 27thSeptember, 2024 at 05.00 p.m. (IST);

iv. The cut-off date for determining the eligibility to vote by electronic means at the AGM is Saturday, 21stSeptember, 2024. Any person, who acquires shares of the company and become member

of the company after the dispatch of the notice of AGM and holding shares as of the cut-off date i.e. Saturday, 21st September, 2024may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting then existing user ID and password can be used for casting vote; vi. Members may note that: (a) the remote e-voting module shall be

disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; (b) the facility for voting through ballot paper shall be made available at the AGM; (c) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and (d) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall only be entitled to avail the facility of e-voting as well as voting at the AGM through ballot paper;

vii. In case of any queries or issue regarding e-voting, you can write an email to evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

Place : Surat.

Date: 04-09-2024

For The Baroda Rayon Corporation Limited **Kunjal Desai**

Company Secretary



CIN: L27108DL1998PLC097397 Regd. Office: 7A/39 (12- F.F.), W.E.A. Channa Market, Karol Bagh, New Delhi - 110005 Ph: 011-47532792, Fax: 011-47532798, E-mail: cs@bonionindustries.com

This is to inform that, the 27th Annual General Meeting ("AGM") of M/s Bonion Industries Limited ("the Company") will be held on Saturday, 28° September, 2024 at 02:00 P.M., through video conferencing (VC)/ other audio visual means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 and Rules made thereunder read with Circular No. 20/2020 dated May 05, 2020 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, General Circular No. 02/2021 dated January 13, 2021 and General Circular No. 02/2022 dated May 5, 2022 and General Circular No. 10/2022 dated December 28, 2022 and General Circular 09/2023 dated 25 September 2023 issued by the Ministry of Corporate Affairs ('MCA Circulars') and Circular No. SEBI/HO/CFD/ CMD1/CIR/P/2020/79 dated 12" May, 2020, Circular No. SEBI/HO/CFD/ CMD2/ CIR/P/2021/11 dated 15th January 2021 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, and SEBI/HO/CFD/PoD-2/P/ CIR/2023/4 dated January 5, 2023 issued by the Securities and Exchange Board of India ("SEBI Circular") along with any other applicable circulars to transact the businesses as set out in the Notice convening the 27th AGM, which will be sent in due course of time.

BONLON INDUSTRIES LIMITED

Notice - 27" Annual General Meeting

Members may note that the 27th AGM will be held through VC/OAVM in compliance with the pursuance of above stated circulars and in furtherance of Go-Green initiative of the government, the Notice of the 27th AGM and Annual Report for the financial year 2023-24, will be sent through electronic mode only to those members whose email addresses are registered with the Company / Depository Participant/ Registrar and Transfer Agent ("RTA"). The members attending the meeting through VC or OAVM shall be counted for the purpose of quorum under section 103 of the Act. The Company is also providing e-voting and remote evoting facility to all its members similar to earlier practices.

The e-copy of the notice of the 27* AGM along with the Annual Report for the FY 2023-24 of the Company will be available on the website of the Company at www.bonlonindustries.com and also be available on the website of the BSE Limited at www.bseindia.com. in due course of time.

The Members can attend and participate in the AGM through VC/OAVM only. Detailed instructions for joining the AGM will be provided in the Notice of the 27th AGM. Accordingly, please note that no provision has been made to attend and participate in the AGM of the Company in person.

In case the email address is not registered with the Company / Depository Participant, please follow the process of registering the same as mentioned below:

Physical 100% Shareholding of the Company is in De-mat Form, so this provision is not applicable to the Company.

Holding

Please contact your Depositary Participant (DP) and register your email address as Holding per the process advised by DP or get temporarily registered with RTA of the Company Bigshare Services Private Limited, by clicking the link: www.bigshareonline.com/ForInvestor.aspx.

> Please also update your bank detail with your DP for dividend payment by NACH if declare by company.

Members may also note that if your e-mail id is registered with the Company/Depository Participant, the login credentials for remote e-voting / e-voting during the AGM will be sent on the registered e-mail address along with the notice of the 27° AGM. However, members who have not registered their email-id can follow the procedure for registering e-mail id as mentioned above. Members may note that the detailed procedure for remote e-voting i e-voting during the AGM is also mentioned in the notice of AGM. The above information is being issued for the information and benefit of all the members of

the Company and is in compliance with the MCA Circular(s) and the SEBI Circular. For and on behalf of

Bonlon Industries Limited Place: New Delhi Naveen Kumar Date: 04" September, 2024 (Company Secretary) SAMOR REALITY LIMITED

Regi Address: 4th Floor, 401, Venus Atlantis, near Shell Petrol Pump, Prahaladnagar Road, Anand Nagar, Satellite, Ahmedabad-380015, Gujarat, India Tel No.: 079-3522 0061; Email: compliance@samor.in, Website: www.samor.in

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 4" Annual General Meeting (AGM) of the members of Samor Reality Limited ("the Company") will be held on Monday, 30" September, 2024 at 01:00 P.M. (IST) at 4th Floor, 401, Venus Atlantis, Near Shell Petrol Pump. Prahaladnagar Road, Anand Nagar, Satellite, Ahmedabad-380015, Gujarat, India to transact the businesses as set out in the Notice of AGM which is being circulated for convening the AGM. The Company already dispatched the notice of AGM, through electronic mode to the shareholder whose email addresses are registered with the Company and / or Depositories in accordance with the circulars issue by the MCA and SEBI. The notice AGM is also available on the website of National Depository services limited (NSDL) at www.evoting.nsdl.com and on the website of the Company www.samor.in.

Remote e-voting and e-voting during EGM:

As per Section 108 of the Companies Act, 2013 read with rules made there under and Regulation 44 of SEBI (LODR) Regulations, 2015 and the Secretarial Standards on General Meeting ("SS-2") issued by the ICSI, the Company is providing facility to all its Members to cast their vote on all resolution to be set forth in the Notice of the AGM by electronic means (e-voting) by using electronic voting system provided by the NSDL. The voting rights of the members shall be in the proportion to the equity share held by them in the paid-up equity share of the Company as on Friday, 20th September, 2024 (the "cut-off date"), The details required pursuant to the provision of the Companies Act, 2013 and rules made thereunder are given below:

1. All the business as set out in the notice AGM may be transacted through remote evoting or e-voting during the AGM; 2. The remote e-voting period will commence at Friday, 27th September, 2024 at 09.00 A.M. and will end on Sunday, 29th September, 2024 at 05.00 P.M. 3. Cut-off date for determining rights of entitlement of e-voting is Friday, 20th September, 2024; 4. The members will not be allowed to vote through remote e-voting beyond the period as specified above; 5. Shareholders acquiring the share of the Company and becomes the members of the Company after sending of the Notice and holding Shares as of the cut-off date may follow steps mention in the Notice of AGM to exercise their voting rights; 6. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM but shall not be entitled to cast their vote again. Members who have not casted their vote through remote e-voting shall be eligible to vote through e-voting facility during the AGM. 7. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting. 8. In case of any queries/ grievances pertaining to remote evoting you may refer to the Frequently Asked Questions ('FAQs') for Shareholders and e-voting user manual for Shareholders available at www.evoting.nsdl.com under help section or contact at 022-48867000. 9. The Board has appointed M/s. Prince Dosaliya & Co, Practising Chartered Accountant to act as the Scrutinizer to scrutinize the e-voting procedure.

> By Order of the Board of Directors For Samor Reality Limited

Birjukumar Ajitbhai Shah Place: Ahmedabad Managing Director Date: 05° September, 2024 (Din:02323418)



Bandhan રીજનલ ઑફિસ: નેતાજી માર્ગ, મીઠાખળી છ રસ્તા પાસે,

એલિસબિજ, અમદાવાદ-ક. ફોનઃ ૯૧-૭૯-૨૬૪૨૧૬૭૧-૭૫

ભૌતિક કબજા અંગેની નોટિસ

ध सि**ક્યુરિટાઈ**ડેશન એન્ડ રિકન્સ્ટ્રક્શન ઑક ફાઈનન્સિયલ એસેટ્સ એન્ડ એન્કોરમિન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ની કલમ ૧૩(૧૨) ફેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો **અર્થ ધ** સિક્યુરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૧૦૦૧ના નિયમ ૩ માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાંનાં દેવાદારોને કિમાન્ડ નોટિસ પાઠવી હતી અને તેમાં તે નોટિસ મબ્યાની તારી**ખથી ૬૦** દિવસની અંદર, રકમ ભરપાઈ કરી દેવા માટે જણાવ્યું ફતું. દેવાદાર આ રકમ ભરવામાં **નિષ્કળ** ગયા હોવા**થી, દે**વાદાર અને **જાહે**ર જનતાને નોટિસ આપવામાં આવે છે કે , નીચે સહી કરનાર વ્યક્તિએ,ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે—તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અહીં નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો ભૌતિક કબજો લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાદેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવસાર કરવો **નહીં અને છતાં જો તે** મિલકત અંગે કોઈ પણ પ્રકારનો વ્યવસાર કરવામાં આવશે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શૂલ્ક બાબતે, **બેંકને આધી**ન રહેશે. સિક્ચોર્ક એસેટ રીકીમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈઓ તરફ કરજદાર/ગીરો મૂકનારનું ધ્યાન દોરવામાં આવે છે.

દેવાદારનું નામ અને લોન ખાતા નં.	મોર્ટગેજ મિલકતનું વર્શન (સિક્ચોર્ડ એસેટ)	દિમાન્ડ નોરિસની તારીખ	ભૌતિક કબજા અંગેની નોટિસની તારીખ	કિયાન્ડ નોંદિસની તારીખ મુજબ બાકી રકમ
	तभाभ यल अने अथल संपत्ति, के सर्वे नं.२२०/१ पैडी, ज्लोड नं.सी, महान नं.सी—२०२, जीको भाज, अल डीशर रेसेडिन्सी, डोर्ट पाछण,मु—इडी, ता–इडी, किसो—भहेसाखा—उ८२७१५ स्थित छे अने के आवरित छेः उत्तरः मार्किन कभीन, पूर्वः इतेट नं.सी—२०३, पश्चिमः ज्लोड—जी, दक्षिखः इतेट नं.सी—२०१		04.06.4048	३.૯,0૯,੧०२.૯€
સ્થળઃ કડી તારીખઃ ૦૫/૦૯/૨૦૨૪		3.1		અધિકૃત અધિકારી બંધન બેંક લિમિટેક

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 22,2024 (the 'Letter of Offer') filed with the Stock Exchange, namely NSE Limited (NSE Emerge), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")



NIRMAN AGRI GENETICS LIMITED

Registered Office: Vedant Apartment, Near Reliance Shopee, Dindori Road, Panchavati, Nashik - 422 003 Maharashtra, India: Contact Details: + 91 253 2943101; Contact Person: Khushbu Kushan Shah, Company Secretary & Compliance Officer; Email-ID: cs@nirmanagrigen.com; Website: www.nirmanagrigen.com;

THE PROMOTER OF THE COMPANY IS PRANAV KAILAS BAGAL

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF NIRMAN AGRI GENETICS LIMITED ONLY

RIGHTS ISSUE OF 2049025* EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹239/-(RUPEES TWO HUNDRED THIRTY NINE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹229/- (RUPEES TWO HUNDRED TWENTY NINE ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 48,97,16,975 (RUPEES FORTY EIGHT CRORE NINETY SEVEN LAKH SIXTEEN THOUSAND NINE HUNDRED SEVENTY FIVE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLESHAREHOLDERS OF NIRMAN AGRI GENETICS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 11 RIGHTS SHARES FOR EVERY 32 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, JULY 29, 2024 ("ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 168 OF THIS LETTER OF OFFER.

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	10	229	239
Total	10	229	239

BASIS OF ALLOTMENT

The Board of Directors of Nirman Agri Genetics, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, August 05, 2024, and closed on Friday, August 23, 2024 with the last date for the market renunciation of the Rights Entitlement being Monday, August 19, 2024. The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional shares	Total Rights Equity Shares Allotted
Eligible Shareholders	685	1448386	284692	1733078
Renounces	336	315798	0	315798
Total *	1021	1764184	284692	2048876

*Final net subscription is 129.80% of Rights Issue Size after removing technical rejection cases.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Thursday, August 29, 2024, in consultation with the Issuer Company, the Registrar, and NSE (NSE Emerge) Designated Stock Exchange for the Issue, the Company has on August 30,2024, allotted 20,48,876 (Twenty Lakh Forty Eight Thousand Eight Hundred Seventy Six Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Alfotment.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed. The Listing Application with NSE Limited was filed on August 30, 2024, and the Issuer Company was in receipt of the Listing Approval vide NSE Limited's notice bearing reference number June 21,2024 wide letter no. NSE/LIST/C/2024/0691. The credit of Equity Shares in dematerialized form to respectively dematerial accounts of allottees had been completed with the Depositories. In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON NSE LIMITED (NSE EMERGE) IN DEMATERIALISED FORM. DECLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by NSE should not, in anyway, be deemed or

construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of NSE Limited (NSE Emerge)' on the page 164 of the Letter of Offer

	COMPANY DETAILS	
RIGENETICS	IMITED	

NIRMAN AGRI GENETICS LIMITED Corporate Identification Number: U01110MH2020PLC344089

page 22 of the Letter of Offer.

Registered Office: Vedant Apartment, Near Reliance Shopee, Dindori Road, Panchavati, Nashik -422 003 Maharashtra, India;

Contact Details: +91 253 2943101044 - 40057044 + 044 - 40057044 Contact Person: Khushbu Kushan Shah, Company Secretary & Compliance

Email-ID: cs@nirmanagrigen.com; Website: www.nirmanagrigen.com;

REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri East, Mumbai -400 093, Maharashtra, India

Contact Details: 91 22 6263 8200: E-mail ID/ Investor grievance e-mail: investor@bigshareonline.com.;

Website: www.bigshareonline.com Contact Person: Jibu John;

SEBI Registration Number: INR000001385: Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For Nirman Agri Genetics Limited On behalf of the Board of Directors

Khushbu Kushan Shah Place: Nashik Date: September 04, 2024 Company Secretary and Compliance Officer The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, NSE at www.nseindia.com, Registrar at www.bigshareonline.com, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transfer able except in accordance with the restrictions.



રચના ઇન્ફ્રાસ્ટ્રક્ચર લિમિટેડ

રિષ્ઠ. ઓફિસ: 604, 6ક્ષે માળ, ઝિઓન ઝેડ-વન, હોટેલ એવલોન પાસે, નજીક સિંધુભવન રોડ, અમદાવાદ ગુજરાત 380054 • ક્ષેનઃ ૦૭૯ ૪૯૧૭૨૬૬૦ વેબસાઈટ www.rachanainfra.com • ઈ - મેલ: rachanainfra404@gmail.com

ર૩ મી વાર્ષિક સામાન્ય સભા અને ઈ-મતદાનની નોટિસ

અહીંથી નોટિસ આપવામાં આવે છે કે કંપનીની ૨૩ મી વાર્ષિક સામાન્ય સભા (એજીએમ) ગુરુવાર ૨૬મી સપ્ટેમ્બર, ૨૦૨૪ બપોરે ૦૧:૦૦ વાગ્યે વિડીયો કોન્ફરન્સિંગ ("વીસી) / અન્ય ઓડિયો વિઝ્યુઅલ માધ્યમ ("ઓએવીએમ") દ્વારા એજીએમ ની નોટિસ માં જણાવેલા ઠરાવ ને મંજુર કરવા માટે યોજાશે. કંપનીએ એજીએમ ની નોટિસ તેમજ નાણાકીય વર્ષ ૨૦૨૩-૨૪ ના વાર્ષિક અહેવાલ સાથે, ઈ-મેલ દ્વારા મોકલવામાં આવી છે. જે સભ્યોના ઈ-મેલ આઇડી કંપની/ડિપોઝિટોરી જોડે રજીસ્ટર છે ફક્ત તમનેજ આ ઇલેક્ટ્રોનિક મોડ મોકલવામાં આવશે. આ નોટિસ ક્રોપેરિટ અફેર્સ મંત્રાલયે (એમસીએ) ના તારીખ ૦૫/૦૫/૨૦૨૦ તેના પરિપત્ર નં. ૨૦/૨૦૨૦ સાથે વાંચવામાં આવેલ પરિપત્ર નં. ૧૪/૨૦૨૦, ૧૭/૨૦૨૦, ૦૨/ ૨૦૨૧, ૨૧/૨૦૨૧ ૦૨/૨૦૨૨ અને ૧૦/૨૦૨૨ તા. 02/08/2020, 93/08/2020, 93/09/2029, 98/92/2029, ૦૫/૦૫/૨૦૨૨, ૨૮/ ૧૨/૨૦૨૨, ૨૫/૦૯/૨૦૨૩ અને સેબી પરિપત્ર નં સેબી/ એચઓ/ ડીડીએચએસ/ પી/ સીઆઈઆર/ ૨૦૨૨/ ૦૦૬૩, સેબી/એચઓ/સીઆરડી/પીઓસી-૨/પી/સીઆઈઆર/૨૦૨૩/૪ તા. ૧૫/૦૧/૨૦૨૧, ૧૩/૦૫/૨૦૨૨ ૦૫/૦૧/૨૦૨૩અને ૦૭/૧૦/૨૦૨૩અનુક્રમે (સામૃહિક રૂપે "સેબીના પરિપત્રો") ના પરિપત્રો ના અનુસંધાને મોકલેલ છે.

કંપનીઝ એક્ટ, ૨૦૧૩ ની કલમ ૧૦૮ અને કંપની (મેનેજમેન્ટ અને એડમિનિસ્ટ્રેશન) નિયમો, ૨૦૧૪ ના નિયમ ૨૦ ના સુધારા મુજબ અને સેબી (એલોડીઆર) રેગ્યુલેશન, ૨૦૧૫ ના રેગ્યુલેશન ૪૪ અને ઇન્સ્ટિટ્યૂટ ઓફ કંપની સેક્રેટરીઝ ના સામાન્ય સભા ના સેક્રેટરિયલ સ્ટાન્ડર્સ ("એસએસ ૨") ની જોગવાઈ પ્રમાણે સભ્યો ને નોટિસમાં દર્શવિલ તમામ ઠરાવો પર તેમના મત આપવા માટે સેન્ટલ ડિપોઝિટરી સર્વિસીસ (ઈન્ડિયા) લિમિટેડ દ્વારા પૂરી પાડવામાં આવેલ ઈલેક્ટ્રોનિક વોટિંગ સિસ્ટમ (ઈ-મતદાનના) સુવિધા આપવામાં આવી છે. મતના અધિકારો સભ્યો પાસે ૧૯ સપ્ટેમ્બર, ૨૦૨૪ ની સ્થિતિ મુજબ રહેલા શેર ની સંખ્યા આધારે ગણાશે. કંપનીઝ એક્ટ, ૨૦૧૩ ની જોગવાઈઓ અને તે હેઠળ થડાયેલા નિયમો મુજબ જરૂરી વિગતો નીચે મુજબ છે:

- ૧. બુક ક્લોશર કરવાનો સમયગાળો ૨૦મી સપ્ટેમ્બર, ૨૦૨૪ થી ૨૬મી સપ્ટેમ્બર. ૨૦૨૪ (બંને દિવસો સહિત) સુધી રહેશે;
- ૨. રિમોટ ઈવોર્ટીંગ સોમવાર ૨૩ મી સપ્ટેમ્બર, ૨૦૨૪ સવારે ૦૯:૦૦ વાળે શરુ થાશે અને બુધવાર, ૨૫મી સપ્ટેમ્બર, ૨૦૨૪ સાંજએ ૦૫:૦૦ વાગે પૂર્ણ થશે;
- ઈ-મતઘનના હક્કઘરો નો હક્ક નક્કી કરવા માટેની કટ-ઓફ તારીખ ૧૯ સપ્ટેમ્બર,
- ૪. ઉપર આપેલ વોટિંગ ના સમયગાળા પછી સબ્યોને રિમોટ ઇ-વોટિંગ દ્વારા મત આપવાની મંજૂરી આપવામાં આવશે નહીં; પ. કંપનીએ એજીએમની નોટિસ ઈ-મેલ કર્યા પછી કંપનીના શેર પ્રાપ્ત કરનાર અને કટ-
- ઓક તારીખએ જેમના પાસે શેર હશે તે પોતાનો ઈ-મતદાન નો હક્ક મેળવવા એજીએમ ની નોટિસ માં આપેલી પ્રક્રિયા થી મેળવવી શકે છે: ઈ-મતદાન એજીએમ દરમિયાન પણ ઉપલબ્દ રહેશે, જે સભ્યો એજીએમ પેહલા ઈ-
- મતદાન કરી તેમનો મત આપ્યો હોયે તેઓ ("વીસી/ઓએવીએમ") થી એજીએમ માં હાજર રહી શકશે પણ કરી થી મત આપી શકશે નઈ: બોર્ડ એ M/s. મુકેશ એચ. શાહ & કો., કંપની સેક્રેટરીઝ ને ઈ-મતઘનના ના
- સ્કૂટિનાઇઝર તરીકે નિયુક્ત કરેલ છે. તેઓ ચેરમેન ને ઈ-મતદાનના નો રીઝલ્ટ ૮. જો શેરધારકોને ઈ-વોટિંગ સંબંધિત કોઈ પ્રશ્નો હોય, તો તેઓ
- www.evotingindia.com ઉપર હેલ્પ વિભાગ માં ઉપલબ્ધ FAOs રીફર કરે અથવા તો helpdesk@cdslindia.com પર ઈ –મેલ મોકલી શકે છે તથા ૧૮૦૦૨૨૫૫૩૩૫૨સંપર્ક પણ કરી શકો છે. નિયમિક મંડળના આદેશ દ્વારા

સ્થળ: અમદાવાદ તારીખ: સપ્ટેમ્બર ૦૪, ૨૦૨૪

St. 01585080

રચના ઈન્ફ્લસ્ટ્રક્ચર લિમિટેડ

એસ.ડી./-

ચેરમેન અને મેનેજીંગ ડિરેક્ટર

GALAXY AGRICO EXPORTS LIMITED

REGD. OFF / Factory : Jalkishan Ind. Estate. Survey No. 236, B/H Murlidhar Weigh Bridge, Veraval (Shapar), Dist. Raikot, Tel. 02827-252676 Fax: 02827-254371 E-mail: info@galaxyagrico.com Web: www.galaxyagrico.com CIN: L01110GJ1994PLC021368

સાધારણ સભા, પુસ્તક બંધ અને ઈ-મતદાન અંગેની સુચના

આથી નોટિસ આપવામાં આવે છે કે કંપનીની ૩૦મી વાર્ષિક સામાન્ય સભા, સોમવાર, તા. ૩૦મી સપ્ટેમ્બર-૨૦૨૪ ના રોજ સવારે ૧૧-૦૦ કલાકે રજીસ્ટર્ડ ઓફીસ : સર્વે નં. ૨૩૬, જય ક્રિયન ઇન્ડ. એરિયા, મરલીધર વે બીજ પાછળ, વેરાવળ (શાપર)-૩૬૦ ૦૨૪. જીલ્લો-રાજકોટ ખાતે કંપનીના પરા થયેલા વર્ષે ૨૦૨૩–૨૦૨૪ ના સરવૈયામાં દર્શાવેલ સાધારણ કામકાજ તથા ખાસ કામકાજોને અહાલી આપવા યોજાશે. દરેક સભ્યોને કંપનીએ ૩૦મી વાર્ષિક સામાન્ય સભાની નોટિસ પોસ્ટ કરવાનું કામ પરં કરેલ છે, તેની આ નોટિસથી જાણ કરવામાં આવે છે.

૨૦૧૪, પેટા નિયમ ૨૦ અને સમય સમયે સુધારો કરી અને લીસ્ટીંગ કરારની કલમ ૩૫-બી મુજબ કેપની પોતાના સભાસદોને ઇ-વોર્ટીગૅ સુવિધા પૂરી પાડી રહેલ છે. સભાસદો પોતાનો મેંત ઇ-વોર્ટીંગ દ્વારા પણ આપી શકશે. જેની પ્રક્રીયા સેન્ટલ ડીપોઝીટરી સર્વિસીસ લીમીટેડ (સી.ડી.એસ.એલ.) દ્વારા કરવામાં આવશે, બધા જ ઠરાવો નોટિસમાં દર્શાવેલ છે.

કંપની ધારા ૨૦૧૩ની ક્લમ ૧૦૮ ને કંપનીના (મેનેજમેન્ટ અને એડમીનીસ્ટ્રેશન)નિયમો

સુભાસદોને નોટિસ મોક્લવાનું કામૃ તા. ૫મી સપ્ટેમ્બર-૨૦૨૪ ના રોજ પુર્વ થયેલ છે. કંપની પાસે જે સભાસદો ઇમેઇલ આઇડી તથા ડીપોઝીટરી દ્વારા મોકલવામાં આવેલ ઇમેઇલ આઇડી તેવા સભ્યોને લોગીન આઇડી ની વિગતો અને પાસવર્ડ સાથે સી.ડી.એસ.એલ. દ્વારા

કંપનીના (મેનેજમેન્ટ અને એડમીનીસ્ટ્રેશન) નિયમો ૨૦૧૪ના પેટા નિયમ ૨૦ અને સમય સમયે સુધારો કરી સભ્યોને નીચેની જાણકારી પૂરી પાડવામાં આવે છે.

૧. રીમોટ ઇ-વોર્ટીંગનો પ્રારંભ તા. ૨૭ મી સપ્ટેમ્બર-૨૦૨૪, શક્રવારના સવારે ૯-૦૦ (ભારતીય સમય અનસાર) શરૂ થશે અને તા. ૨૯મી સપ્ટેમ્બર, ૨૦૨૪ રવિવારના સાંજના ૫-૦૦ (ભારતીય સમેય અનુસાર) તેનું સમાપન થશે. શેર ધારકોને ઇલેક્ટોનિક મતદાન માટે તા. રૂલ્મી સપ્ટેમ્બર-૨૦૨૪ સાંજુના ૫-૦૦ (ભારતીય સમય અનુસાર) સમય વિત્યા પછી ઇ -વોર્ટીંગ કરવા દેવામાં આવશે નહિં, આ સમયગાળા દરમિયાન કેંપનીના સભાસદો સોમવાર ૨૩મી સપ્ટેમ્બર-૨૦૨૪ ની કટ-ઓફ તારીખે જેટલા શેર ધરાવતા હશે તે મુજબ તેમના મત ઇલેક્ટોનિક મતદાન દ્વારા આપી શકશે.

૨. કોઇપણ વ્યક્તિ કે જેઓ કંપનીના શેર્સ હસ્તગત કરે અને નોટિસ મોકલ્યા તારીખ પછી કંપનીના સભ્ય બને અને કટ-ઓફ તા. ૨૩ મી સપ્ટેમ્બર-૨૦૨૪ના રોજ ધારણ કરે તો તેવા સભ્યોને રીમોટ ઇ-વોર્ટીંગ કરવા માટે evoting@cdst.co.in અથવા કંપનીના શેર ટ્રાન્સકર એજન્ટને લોગીન આઇડી અને પાસવર્ડ માટેની વિનંતી કરીને મેળવી શકે છે. જો કે જે તે વ્યક્તિની રીમોટ ઇ-વોર્ટીંગ માટે સી.ડી. એસ.એલ. સાથે નોંધણી થઇ ગયેલ હોય તો તેનો મત આપવા માટે તેઓ તેમના હાલના યુઝર આઇડી અને પાસવર્ડનો ઉપયોગ કરી શકે છે.

3. વધુમાં સભ્યોને જણાવવામાં આવે છે કે, મતપત્ર દ્વારા મત આપવાની સગવડ સામાન્ય સભામાં ઉપલબ્ધ રહેશે. પહેલા જે સભ્યો રીમોટ ઇ–વોટીંગ દ્વારા તેમનો મત આપશે તેઓ સામાન્ય સભામાં હાજર રહી શકશે. પરંતુ તેઓ કરીથી તેમનો મત આપવા માટે હક્કદાર રહેશે નહિં અને ફક્ત કટ~ઓફ તારીખ સુધી ડીપોઝીટરીઝ દ્વારા જાળવવામાં આવતા સભ્યોના પત્રક અને લાભકર્તા માલિકોના પત્રમાં જે વ્યક્તિનું નામ નોંધાયેલ હશે ફક્ત તેઓ જ મૃત પત્રો થકી સામાન્ય સભા ખાતે રીમોટ ઇ-વોર્ટીંગ અથવા તો વોર્ટીંગની સગવડ લાભ મેળવવા માટે

૪. સામાન્ય સભાની નોટિસ તથા રિમોટ ઇ-વોર્ટીંગ કરવા માટે પ્રક્રીયા દરેક સભ્યોને માન્ય પધ્ધતિ પ્રમાણે મોકલવામાં આવેલ છે અને તે કંપનીના વેબસાઇટ .galaxyagrico.com અને સી.ડી.એસ.એલ.ની વેબસાઇટ https://www.evoting.cdsl.com ઉપર પણ ઉપલબ્ધ

ય. જે કોઇ સભાસદોને ઇ-વોર્ટીંગ માટેના પ્રશ્નો /કરિયાદ હોય તો તેઓ શ્રી નિલેશ દલવાડી email: ahmedabad@linkintime.co.in દુરભાષ : ૦૭૯-૨૬૪૬૫૧૭૯ અથવા કંપનીની રજીસ્ટર્ડ ઓફીસ પર શ્રી મનોજ શાહ (પૂર્ણ કાલીન નિયામક) દુરભાષ : ૦૨૮૨૭-૨૫૨૬૭૬, email; mike@galaxyagrico.com પર સંપર્ક કરી શકે છે.

કંપનીએ Practicing Chartered Accountant એચ. બી. કાલરીયા એન્ડ એસોસીએટસ ઇ-વોર્ટીંગની પ્રક્રીયા વાજબી અને પારદર્શક ધોરણે થાય તે માટે અન્વીક્ષક (ચકાસણીકાર) તરીકે નિમણંક કરી છે.

આ સાથે વધમાં એવી નોટિસ આપવામાં આવે છે કે કંપની ધારા ૨૦૧૩ની કલમ ૯૧ની જોગવાઈ મુજબ અને કંપનીના (મેનેજમેન્ટ અને એડમીનીસ્ટેશન) નિયમો ૨૦૧૪ના પેટા નિયમ ૧૦ અને લીસ્ટીંગ કરારની કલમ ૧૬ અન્વયે કંપનીના સભ્યોનું પત્રક અને શેર ટ્રાન્સકરના ચોપડા તારીખ ૨૪મી સપ્ટેમ્બર-૨૦૨૪ થી ૩૦મી સપ્ટેમ્બર-૨૦૨૪ (બંને દિવસો સમાવિષ્ટ) સુધી કંપનીની સામાન્ય સભા માટે બંધ રહેશે.

જે સભ્ય હશે તે પ્રોક્સીની નિમણુંક કરી શકશે અને તે વ્યક્તિને સભ્ય વતી વોટ આપવાનો હુકક રહેશે. જે પ્રોક્સી છે તે કેંપનીનો સભ્ય હોવું જરૂરી નથી. જે કોઇ સભાસદ પ્રોક્સીની નિમણુંક કરવા માંગતા હોય તેવા સભાસદોએ પ્રોક્સી કોર્મ ભરીને વાર્ષિક સાધારણ સભા શેંકઆતના અડતાલીશ કલાક પહેલા કંપનીની રજીસ્ટર્ડ ઓકીસમાં જમા કરાવી દેવા.

स्थिणः शापर તારીખઃ ૦૫-૦૯-૨૦૨૪

બોર્ડના આદેશથી શ્રી મનોજ હરસુખલાલ શાહ (હોલ ટાઈમ ડીરેક્ટર) DIN: 02173383

This is only an Advertisement for the information purpose and not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 30. 2024 ('Letter of Offer') filed with the stock exchanges where the Equity Shares of the Company are presently listed (i.e., 'BSE Limited' & 'National Stock Exchange of India Limited'/ 'BSE' & 'NSE') and Securities and Exchange Board of India ('SEBI').



NAKODA GROUP OF INDUSTRIES LIMITED

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India; Tel No.: +91 07122778824; Email: info@nakodas.com; Website: www.nakodas.com Contact Person: Mr. Jayesh Choudhary, Whole Time Director

FIRST CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9236Y01028) HELD AS ON THE RECORD DATE I.E., WEDNESDAY, AUGUST 14, 2024

In terms of provisions of the Companies Act, 2013 ('Act') read with the relevant rules made thereunder, and the Letter of Offer dated May 30, 2024 ('Letter of Offer'), the First Call notice has been sent in electronic mode to the holders of partly paid-up equity shares ("Shareholders") whose e-mail addresses are registered with the Company or its Registrar and Share Transfer Agent ("RTA") or Depository Participant(s) as on the record date i.e., August 14, 2024. Further, physical copy of the First Call Notice along with the detailed instructions, physical ASBA Form and payment slip have been sent vide permitted modes of dispatch, at the registered addresses of those Shareholders a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b) who have specifically registered their request for the hard copy of the same. The Company has completed the dispatch on 24th August, 2024.

The Rights Issue Committee of the Board of Directors of the Company ('Board'), at its meeting held on August 07, 2024, had fixed Wednesday, August 14, 2024, as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the First Call notice, would be sent. The Board also at the same meeting had approved making the First Call of ₹8.75/- (Rupees Eight & Seventy Five paisa Only), (₹3.50 will be adjusted towards face value and ₹5.25/- towards the securities premium) and fixed the period of First Call from which call money will be payable from Monday, September 09, 2024 to Monday, September 23, 2024, both days inclusive ('First Call'). The same was intimated to the stock exchanges on August 07, 2024.

Accordingly, the First Call notice has been served as per the details given below:

- La	Fre	m	То	Duration	
Payment Period	Monday, September 09, 2024		Monday, September 23, 2024 (Latest by 5.00 p.m.)	15 Days	
Mode of	a. Physical ASBA	By submitting phy	y submitting physical application to the Designated Branch of SCSBs(*)(*)		
Payment	b. Cheque/ Demand	NAKODA GROUP	NAKODA GROUP OF INDUSTRIES LIMITED - CALL MONEY ESCROW - COLLECTION R A/C (For Resident shareholders)		
	101	NAKODA GROUP shareholders)	OF INDUSTRIES LIMITED - CALL MONEY ESCROW	- COLLECTION - NR A/C (For Non - Resident	
	(1) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks] (2) Available only to resident shareholders				

In case the shareholders opt to pay through cheque/demand, the payment slip (stating Full name of the Sole/First Joint Applicant, First Call Notice No., DP ID / Client ID No. must be presented at Axis Bank Limited branches at the following location on or before Monday, September 23, 2024:

For Resident Shareholders

For Non-Resident

Shardabaug, Near Dharam Cinema, Rajkot - 360001, Gujarat. Bangalore-1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore - 560025. Chennai-110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai - 600 034. Gurgaon-Sco 18 Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana – 122 001. Hyderabad-6-2-1012, Tgv Mansions, Opp. Institution of Engineers, Khairatabad, Hyderabad - 500 034. Indore-4, Chhoti Khairani, Malay Parisar, Indore - 452 008. Jaipur-C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur - 302 001. Kolkata-22, Sir R.N. Mukherjee Road, Kolkata - 700 017. Lucknow-Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow - 226001. New-Delhi-9A, Phelps Building, Connaught Place, New Delhi - 110 001. Pune-Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune - 411 001. Surat- Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat - 395 007 Mumbai-Capital Market Division, 163, Ground Floor, HT Parekh Marg, Backbay Reclamation, Churchgate - 400020. Ghaziabad - R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh - 201001. Bhopal - Alankar Palace, Plot No.li, Zone li, M P Nagar, Bhopal, MP - 462 011. Dehradun - Nor Plaza, 24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand - 248 001. Colmbatore - Cheran Plaza, No. 1090 Trichy Road - 641 018. Mumbai-Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate - 400020.

Ahmedabad- Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad - 380 006, Rajkot- Jai Hind Press Annexe, Opp.

Shareholders *Further, in reference to the transaction of Call Monies, the Company has appointed Axis Bank Limited, as the Banker for the Call Money notice, vide agreement dated Shareholders are requested to make the First Call money payment on or before Monday, September 23, 2024. Please also note the consequences of failure to pay First

- Call Money, given below: a. Interest @ 12.00 % (Twelve per cent only) p.a. will be payable for delay in payment of First Call beyond Monday, September 23, 2024 till the actual date of payment;
- b. The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the application form.

Shareholders may also note that:

- (i) The ISIN 'IN9236Y01028' partly paid-up equity shares of face value ₹10.00/- (Rupees Ten Only) each at a call price of ₹8.75/- (Rupees Eight & Seventy Five Paisa) Only) paid-up has been suspended by the Stock Exchanges effective Tuesday, August 13, 2024. Further the ISIN 'IN9236Y01028' representing partly paid-up equity shares has been suspended from trading w.e.f. August 14, 2024. (ii) The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN - INE236Y01012
- for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Call Money stipulated under the respective Notice.
- (III) All Eligible Shareholders should mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961. Applications without PAN will be considered incomplete and are liable to be rejected.

All correspondence in this regard may be addressed to Registrar to the Issue at below mentioned address: Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai 400093.

Tel No.: +91 22-62638200. Fax No.: +91-22-62638299.

Website: www.bigshareonline.com E-mail ID: rightsissue@bigshareonline.com/ investor@bigshareonline.com

Contact Person: Mr. Aniket SEBI Registration No: INR000001385

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Director

Date: 04th September, 2024 Place: Nagpur, Maharashtra